Job description

Position Residential Conveyancer

Job purpose Experienced conveyancer required to assist the Property team in continuing to deliver a

high quality, efficient service whilst also developing a standalone caseload and providing supervision of junior colleagues. This role is suitable for a Solicitor, FILEX, Licenced

Conveyancer or someone with equivalent experience.

Reports to Conveyancing Manager/Partner

Accountable to Partners and Practice Manager

Hours Monday – Friday 8:45 – 5:30

Location Winston Solicitors 112 Street Lane Leeds LS8 2AL

Main responsibilities

The role will involve handling a caseload of conveyancing transactions from inception through to completion, which will vary depending upon experience but will include:

- 1. Managing a caseload of conveyancing files including general file maintenance of routine correspondence and telephone calls, legal drafting and ensuring full compliance with CQS.
- 2. Providing quotes to prospective clients and winning the business by being prompt, professional and friendly.
- 3. Progressing residential purchases and sales to a high standard of client care for both new and existing clients to maintain the repeat business.
- 4. Updating and utilising the case management system effectively thereby reducing the use of paper where possible and speeding up the process.
- 5. Communicating internally with the Conveyancing Team, support staff and the Finance Department and externally with clients, referrers, estate agents and other third parties.
- 6. Verifying client's and giftor's identification and raising any potential money laundering concerns to the Compliance officer.
- 7. Drafting legal documentation.
- 8. Reporting on title.
- 9. Preparing for and executing exchange and completion.
- 10. Undertaking general administration.
- 11. Supporting the Conveyancing Partner in marketing activities on both a local and a national level to develop new clients within agreed financial budget and timescales.
- 12. Assisting colleagues in relation to complex cases and working as a team.
- 13. Planning and prioritising case and file management of national and local clients under supervision.
- 14. Developing and retaining new clients according to an agreed development strategy.
- 15. Adhering to the Firm's financial policies of invoicing.
- 16. Undertaking training to develop relevant knowledge, techniques and skills.
- 17. Assisting the team in providing holiday cover when required.

Person specification

Essential Requirements

Experience

- Minimum of 3 years conveyancing fee-earner experience managing own caseload of sale and purchase files from inception to completion
- Experience dealing with leasehold properties
- · Experience using case management systems
- Experience using the Land Registry Portal

Skills

- · Ability to identify risk and carry out effective risk assessment
- Excellent communicator with clients, colleagues and third parties
- · Capable of using diplomacy, tact and sensitivity when dealing with others
- Excellent team player
- Ability to work autonomously
- Excellent time management skills with the ability to manage conflicting priorities effectively
- Excellent English language skills
- The initiative and desire to raise the Firm's profile and recognise business opportunities
- Commercial awareness
- Ability to make timely and well considered decisions
- Competent at using MS Office, particularly Excel and Word, internet and email (must be able to type own correspondence)
- High attention to detail and accuracy with figures

Knowledge

- Residential property law
- Land Registry practice and procedure
- · CQS protocol and procedures
- Anti-Money Laundering Procedures

Behavioural characteristics

- Ability to inspire and motivate self and colleagues
- Commitment to continuous improvement and providing a high quality service
- Taking ownership for informed decisions and delivering quality outcomes
- High degree of personal integrity and commitment to fairness, diversity and equality
- Willingness to participate actively in training and development
- Genuine willingness and desire to progress themselves and the department/business they work within
- Professional appearance

Desirable Requirements

Experience

- Handling Remortgage and Transfer of Equity matters independently
- Use of FormEvo
- Managing caseload paperless or paper light.